

Index Performance				News				
Global Indices				Indian Equities:		Stocks poised for upbeat start		
Dow 30	34,043.49	227.59	1D Chg. 0.67%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could advance 117 points at the opening bell.				
S&P 500	4,180.17	45.19	1.09%	*Overseas, Asian stocks are trading mixed on Monday as signs the world economic recovery was well on track bolstered risk appetite.				
FTSE 100	6,938.56	0.32	0.00%	Corporate News				
DAX	15,279.62	-40.9	-0.27%	*ICI Bank: The private sector lender reported a nearly four-fold jump in its March quarter consolidated profit to Rs 4,886 crore as against Rs 1,251 crore in the year-ago period, and spoke of "calibrating" growth in the near term given the second wave of COVID-19 infections.				
Nikkei 225	29,020.63	-167.54	-0.57%	*HCL Technologies: The IT company on Friday posted a 6.1 per cent decline in consolidated net profit in March quarter to Rs 2,962 crore but said it is confident of logging double-digit growth in FY22 revenue on the back of a strong deal pipeline				
Nasdaq	14,016.81	198.4	1.44%	*Federal-Mogul Goetze (India): Promoter IEH FMGI Holdings LLC to sell upto 55.38 lakh shares, representing 9.95 per cent of the total equity share capital, through an OFS. The promoter will have a greenroom option to sell an additional 55.38 lakh shares. The floor price has been fixed at Rs 250 per share. The OFS opens for Non-retail investors today and for retail investors tomorrow.				
Indian Indices				*Ramkrishna Forgings: The company has started commercial production of 7000 tonnes press from its Plant-V, situated at Saraikala, Jamshedpur from April 22, increasing the production capacity of the company by 17,000 tonnes per annum.				
LTP	1D Chg.	1D % Chg.		*Oriental Hotels: The company, an associate company of The Indian Hotels Company, has reported a standalone net loss for the quarter ending March 31, 2021 at Rs 4.64 crore as against a net loss at Rs 18 lakh during the corresponding quarter last year.				
Nifty 50	14,341.35	-64.80	-0.45%	*M&M Finance: The company reported an 8 per cent YoY decline in its consolidated net profit at Rs 219 crore for the quarter ended March 31. The company's net profit had stood at Rs 239 crore during the similar January-March quarter of the preceding fiscal year 2019-20.				
BSE Sensex	47,878.45	-202.22	-0.42%	Indian Economy				
Nifty Bank	31,722.30	-60.3	-0.19%	*Union Health Minister Harsh Vardhan has clarified on the issue of vaccines after concerns were raised from various quarters including the Congress. The clarification came on late Sunday night. Harsh Vardhan said, as per the new policy, even after the launch of third phase of vaccination starting May 1, the Government of India will continue giving vaccine doses from its 50 per cent quota to the states and UTs for free. These vaccines shall continue to be administered by states and union territories.				
NIFTY Midcap 100	23,492.75	60.10	0.26%	Global Economy				
NIFTY Smallcap 100	8,250.55	34.55	0.42%	*The Biden administration said that it will immediately make raw materials needed for India's coronavirus vaccine production available as the country works to counter the surge of Covid-19 infections.				
Forex Rates				NSE Indices / Sectoral Performance				
LTP	1D Chg.	1D % Chg.						
USD/INR	74.93	-0.18	-0.24%					
EUR/INR	90.65	0.40	0.44%					
GBP/INR	104.02	0.10	0.10%					
JPY/INR	0.69	0.00	-0.17%					
Commodities								
LTP	1D Chg.	1D % Chg.						
Crude Oil WTI	4657	32	0.69%					
Natural Gas	204.8	-2.1	-1.01%					
Gold	47560	-212	-0.44%					
Silver	68710	-508	-0.73%					
Aluminium	191	0.7	0.37%					
Copper	734.5	10.2	1.41%					
Fund Flows								
Gross Purchase	Gross Sales	Net Buy/Sales						
Cash(Rs Crores)								
FII	6,729.46	8,090.22	6,729.46					
DII	5,151.62	3,456.03	1,695.59					
F&O								
FI Index Fut	5440.92	5673.68	-232.76					
FI Index Opt	259063.32	258753.31	310.01					
Market Volatility								
Latest	1D Chg.	1D % Chg.						
CBOE VIX	17.33	-1.38	-7.38%					
INDIA VIX	16.50	-0.80	-4.62%					
10 yrs Gsec Yield								
US	1.57	0.0030	0.20%					
India	6.04	-0.015	0.00%					
Nifty Supports								
S3	S2	S1						
Nifty	14355	14415	14465	Nifty	14675	14615	14565	
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	613.95	622.05	629.60	637.70	645.25	653.35	660.90
TCS	Tata Consultancy Services Limited	3,066.55	3,078.80	3,094.50	3,106.75	3,122.45	3,134.70	3,150.40
ASIANPAINT	Asian Paints Limited	2,420.33	2,458.27	2,489.13	2,527.07	2,557.93	2,595.87	2,626.73
INFY	Infosys Limited	1,309.73	1,320.37	1,327.13	1,337.77	1,344.53	1,355.17	1,361.93
TITAN	Titan Company Limited	1,402.13	1,426.87	1,447.43	1,472.17	1,492.73	1,517.47	1,538.03
UPL	UPL Limited	563.37	572.33	579.12	588.08	594.87	603.83	610.62
ICICIBANK	ICICI Bank Limited	549.42	558.23	562.87	571.68	576.32	585.13	589.77
DRREDDY	Dr. Reddy's Laboratories Limited	4,745.30	4,887.70	4,981.35	5,123.75	5,217.40	5,359.80	5,453.45
ULTRACEMCO	UltraTech Cement Limited	5,866.33	5,931.07	6,025.53	6,090.27	6,184.73	6,249.47	6,343.93
WIPRO	Wipro Limited	457.72	466.03	470.72	479.03	483.72	492.03	496.72
ITC	ITC Limited	201.12	202.68	203.87	205.43	206.62	208.18	209.37
IOC	Indian Oil Corporation Limited	86.33	86.87	87.48	88.02	88.63	89.17	89.78
KOTAKBANK	Kotak Mahindra Bank Limited	1,678.85	1,699.55	1,714.95	1,735.65	1,751.05	1,771.75	1,787.15
TECHM	Tech Mahindra Limited	914.87	930.13	940.42	955.68	965.97	981.23	991.52
HDFCBANK	HDFC Bank	1,364.17	1,382.18	1,398.57	1,416.58	1,432.97	1,450.98	1,467.37
ONGC	Oil & Natural Gas Corporation Limited	99.47	100.53	101.52	102.58	103.57	104.63	105.62
HINDUNILVR	Hindustan Unilever Limited	2,239.33	2,269.67	2,289.33	2,319.67	2,339.33	2,369.67	2,389.33
LT	Larsen & Toubro Limited	1,280.55	1,297.50	1,310.75	1,327.70	1,340.95	1,357.90	1,371.15
AXISBANK	Axis Bank Limited	624.80	637.85	651.40	664.45	678.00	691.05	704.60
HDFC	Housing Development Finance Corporation Limited	2,384.30	2,410.90	2,450.95	2,477.55	2,517.60	2,544.20	2,584.25
NTPC	NTPC Limited	94.57	96.28	99.57	101.28	104.57	106.28	109.57
HCLTECH	HCL Technologies Limited	921.53	935.87	946.18	960.52	970.83	985.17	995.48
INDUSINDBK	Indusind Bank Limited	790.07	806.43	827.22	843.58	864.37	880.73	901.52
RELIANCE	Reliance Industries Limited	1,869.28	1,882.32	1,892.83	1,905.87	1,916.38	1,929.42	1,939.93
BAJAJ-AUTO	Bajaj Auto Limited	3,567.87	3,603.93	3,637.47	3,673.53	3,707.07	3,743.13	3,776.67
BAJFINANCE	Bajaj Finance Limited	4,440.43	4,525.47	4,589.73	4,674.77	4,739.03	4,824.07	4,888.33
CIPLA	Cipla Limited	891.72	907.23	921.82	937.33	951.92	967.43	982.02
BAJAJFINSV	Bajaj Finserv Limited	9,317.47	9,528.73	9,719.87	9,931.13	10,122.27	10,333.53	10,524.67
SBI	State Bank of India	323.15	327.40	331.40	335.65	339.65	343.90	347.90
ADANIAPORTS	ADANI PORTS	687.70	703.90	714.50	730.70	741.30	757.50	768.10
COALINDIA	Coal India Limited	121.62	122.93	124.62	125.93	127.62	128.93	130.62
GRASIM	Grasim Industries Limited	1,195.80	1,228.90	1,256.95	1,290.05	1,318.10	1,351.20	1,379.25
BHARTIARTL	Bharti Airtel Limited	503.73	511.42	517.08	524.77	530.43	538.12	543.78
POWERGRID	Power Grid Corporation of India Limited	196.73	200.37	205.63	209.27	214.53	218.17	223.43
MARUTI	Maruti Suzuki India Limited	6,436.40	6,498.20	6,591.10	6,652.90	6,745.80	6,807.60	6,900.50
TATAMOTORS	Tata Motors Limited	279.63	285.07	289.13	294.57	298.63	304.07	308.13
BPCL	Bharat Petroleum Corporation Limited	408.87	412.43	417.82	421.38	426.77	430.33	435.72
HEROMOTOCO	Hero MotoCorp Limited	2,760.08	2,786.07	2,821.83	2,847.82	2,883.58	2,909.57	2,945.33
HINDALCO	Hindalco Industries Limited	324.63	334.97	341.98	352.32	359.33	369.67	376.68
M&M	Mahindra & Mahindra Limited	735.70	754.90	767.20	786.40	798.70	817.90	830.20
TATASTEEL	Tata Steel Limited	874.28	892.52	908.53	926.77	942.78	961.02	977.03
JSWSTEEL	JSW Steel Limited	595.82	610.83	622.77	637.78	649.72	664.73	676.67
EICHERMOT	Eicher Motors Limited	2,241.30	2,272.70	2,294.35	2,325.75	2,347.40	2,378.80	2,400.45
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